



THE CATHOLIC DIOCESE OF ARLINGTON
ANNUAL REPORT
2017



A Letter from the Most Reverend Michael F. Burbidge

Dear Brothers and Sisters in Christ,

In my first year as the Bishop of Arlington, I have experienced firsthand the generosity of the faithful as I have visited Parishes, schools and facilities throughout the Diocese. The growth of this Diocese is sustained by God's grace and the faithful, who are willing to step forward and contribute the funds needed to ensure that we are able to proclaim the Gospel, support families and provide assistance to the poor, the vulnerable and the needy.

As your Bishop, it is important that I account for how these contributions, given in faith and charity, are utilized. All who contribute from their hard-earned income can be confident that their donations are used carefully, thoughtfully and in accord with their intent and the mission of the Church.

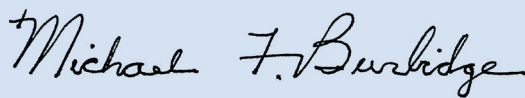
This year's annual report includes a brief summary of the financial status of diocesan outreach and ministry, as well as information demonstrating the status of programs and activities of the Diocese. It also includes, for the first time, a section on Catholic Charities of the Diocese of Arlington (CCDA). While separately incorporated, the ministry of CCDA is an integral part of the mission of the Diocese.

The financial data within the annual report is only a summary for the fiscal year of July 2016 to June 2017. For a full financial report, please go to ArlingtonDiocese.org/About-Us/Offices/Finance. The full financial report for CCDA is found at CCDA.net.

I thank Bishop Paul S. Loverde for his support over the past year, as well as for his steadfast and prudent management of the Diocese of Arlington for the 17 years he served as your shepherd. With great conviction I can say that I am the beneficiary of a Diocese stable, devout, and prepared for further growth and opportunities. May we continue to build upon the good works that so many men and women of faith have accomplished, and that we may serve God and His people.

Please be assured of my prayers for you and your families. May Our Lord Jesus bless you and fill you with His peace.

Sincerely in Christ,



Bishop Michael F. Burbidge



Office of the Bishop

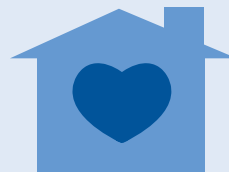
Upon his installation on December 6, 2016, Bishop Michael F. Burbidge travelled the Diocese, met the faithful and began his ministry as the Fourth Bishop of Arlington.

Among the highlights:

- Ordination of three men to the priesthood, three to transitional diaconate and six to the permanent diaconate
- Establishment of a new parish and two new missions
- Establishment of the St. Thomas More Institute for Evangelization
- Dedication of the Mother of Mercy Free Medical Clinic in Manassas, serving an estimated 8,000 uninsured individuals in the area
- Blessing of Mary's Shelter in Fredericksburg, a home for mothers in crisis that brings to four the number of locations serving more than 50 women
- Dedication of the fifth Marian Home, Our Lady of Light in Fairfax, providing housing for five intellectually disabled women
- Led more than 3,500 of the diocesan faithful on a pilgrimage to the Basilica of the National Shrine of the Immaculate Conception
- Celebrated the first diocesan Mass for homeschool families with more than 1,200 in attendance
- Celebrant and homilist at the Marriage Jubilee Mass, which drew more than 200 couples celebrating their 25th or 50th anniversaries, for a total of 7,725 years of marriage
- Visits to, and Masses at, diocesan elementary and high schools
- Mass of the Holy Spirit at the four diocesan Catholic Campus Ministries
- Providing public witness by leading the rosary on multiple occasions outside an abortion clinic
- Visits to diocesan seminarians in the U.S. and abroad
- Celebrant and homilist at seven Deanery Masses
- Celebrant and homilist for a Blue Mass, White Mass, Multicultural Mass and Mass for People with Disabilities, among other liturgies

2017 Year in Review

PARISH LIFE



154,308
Households

HIGHLIGHTS

10,000+
attendees at **10 MASSES**
with Anointing of the Sick

12,000+
youth at the
LIFE IS VERY GOOD RALLY
for the March for Life

196
callers helped by the
GABRIEL PROJECT
PREGNANCY HELPLINE

120
callers assisted by the
PROJECT RACHEL
POST-ABORTION HELPLINE

328
attendees at 4 Emmaus
retreats hosted by the
SPANISH APOSTOLATE

400+
attendees at a Unity Mass
hosted by **BLACK**
CATHOLIC MINISTRIES

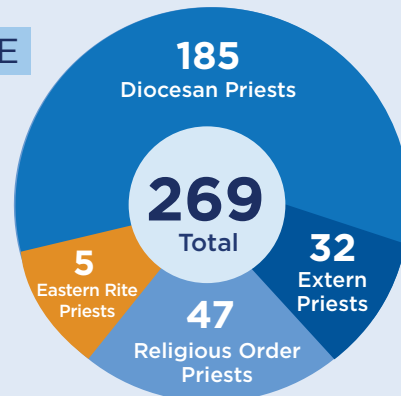
12,000+
participants at an Asian
New Year celebration
hosted by **VIETNAMESE**
CATHOLIC MINISTRIES

288,000
bulletins distributed in 26
different parishes through
HISPANIC MINISTRIES

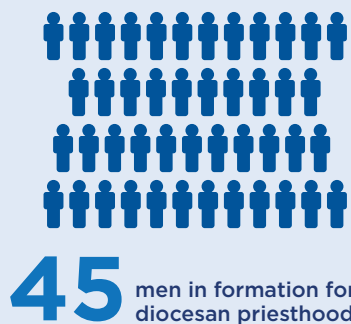
SACRAMENTAL LIFE



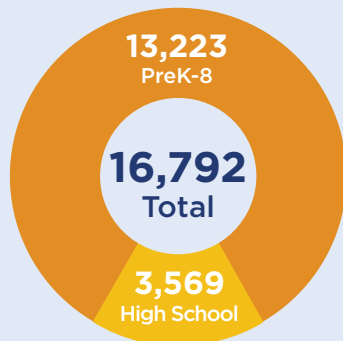
CLERGY & RELIGIOUS IN SERVICE TO THE DIOCESE



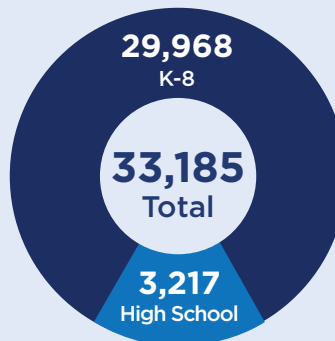
VOCATIONS



CATHOLIC SCHOOL ENROLLMENT



PARISH RELIGIOUS ED. ENROLLMENT



CATHOLIC CHARITIES



Ministry for the Faithful

- At WorkCamp 2017, 160 crews of teens and adults completed projects for those in need in Spotsylvania and 7 surrounding counties. In all, more than 1,300 youth and adult volunteers traded a week of summer vacation to serve those in need by making homes warmer, safer and drier.
- There were 115 attendees at the annual Quo Vadis Days Camp for young men discerning a priestly vocation.
- There were 115 attendees at the annual FIAT Days Camp for young women considering a religious vocation.



- More than 1,000 couples attended the Conferences for the Engaged focusing on marriage and family life.
- 700 men attended the 2017 Men's Conference and 700 women attended the 2017 Women's Conference.
- More than 300 people participated in the Couples Retreat for married couples.
- More than 200 couples attended the Marriage Jubilee Mass.



- "Play Like a Champion Today" training is a new addition to the diocesan sports program to help coaches prepare more than 5,000 third-eighth graders spiritually as well as physically, mentally and socially.
- Monthly Theology on Tap events for young adults to deepen their faith regularly draw standing room-only crowds in Arlington and Fairfax.
- The Institute for Pastoral Formation attracted 350 students.



- More than 900 individuals participated in the annual novena for couples struggling with infertility, miscarriage and adverse prenatal diagnoses.
- "Gift for Life" helped raise more than \$200,000 to assist pregnant women in need and those struggling after abortion.
- The Charismatic Renewal movement hosted 6 events with nearly 15,000 attendees.

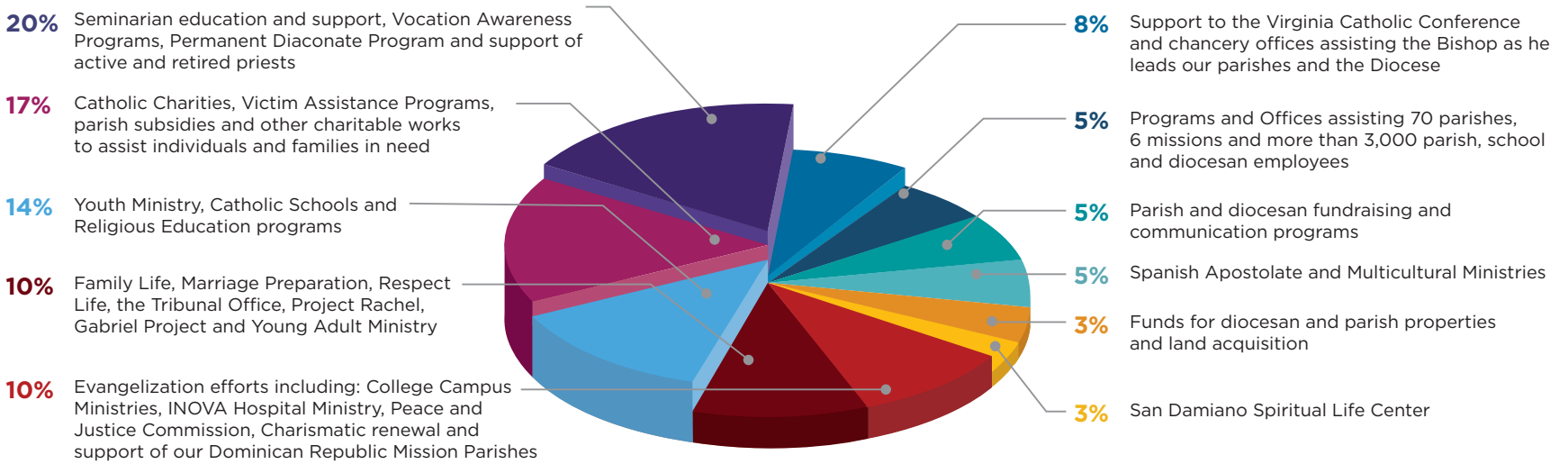
Annual Operational Funding: Bishop's Lenten Appeal (BLA)

Offering hands to *Serve* and hearts to *Love*

The BLA was created in 1977 as a way to communicate the annual diocesan funding priorities to parishioners and to ask them to partner with the Bishop to support and strengthen vital ministries and programs in our Diocese. As disciples of Christ, we draw our strength by acknowledging God's gifts and sharing a portion of our gifts to further the mission of Jesus Christ in our Diocese. Traditionally, about 45-50% of diocesan operating income is realized from this annual appeal.



2017 Bishop's Lenten Appeal Projected Funds Allocation



Second Collection Funds in Fiscal Year 2017

Over \$5 MILLION Collected!



Diocese of Arlington Second Collections:

Catholic Charities Christmas Collection	659,232
Diocesan Retired Priests	498,673
2016 Hurricane Matthew Relief	258,961
2016 Louisiana Floods	245,456
SUBTOTAL	\$ 1,662,322

National Second Collections

Retirement Fund for Religious	460,970
Catholic Relief Services	368,341
Peter's Pence (Holy Father)	318,354
Archdiocese for Military Services USA	296,400
Black and Indian Missions	282,712
Holy Land Shrines	274,034
Church in Latin America	271,944
Catholic Home Missions	268,993
Aid to Church in Central & Eastern Europe	257,925
Campaign for Human Development	242,919
The Catholic University of America	197,743
Catholic Communications Campaign	168,978
Pastoral Solidarity Fund for Africa	106,470
Rice Bowl	57,183
SUBTOTAL	\$ 3,572,966

TOTAL SECOND COLLECTION PROCEEDS

\$ 5,235,288

Parish Financial Activities

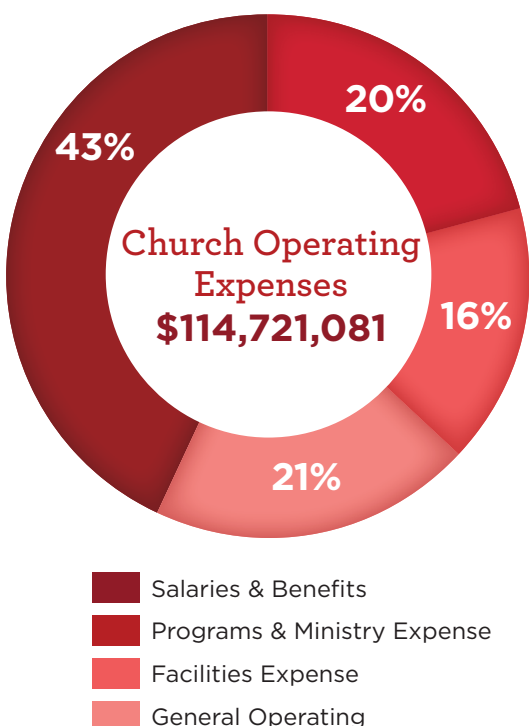
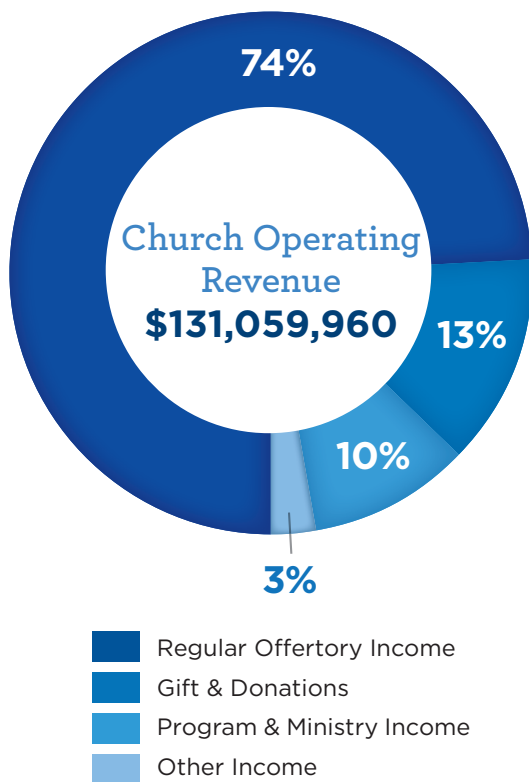
Total parish revenue from all sources, including parish schools, was in excess of \$243 million. More than 93% of our parishes and missions ended the year with an operating surplus. Salaries and benefits in Fiscal Year 2017 reflect a pay period leap year, meaning that there were 27 pay periods during the fiscal year instead of the usual 26.

Comparative Combined Statement of Financial Activities (Unaudited)

	CHURCH	SCHOOL	TOTAL PARISH	
FOR FISCAL YEAR ENDED JUNE 30	2017	2017	2017	2016
Regular Offertory/Tuition Related Income	97,682,467	73,361,721	171,044,188	165,487,858
Other Income/Donations	33,377,493	25,232,624	58,610,117	55,487,853
TOTAL OPERATING INCOME	131,059,960	98,594,345	229,654,305	220,975,711
Personnel Expense	49,872,450	76,213,124	126,085,574	118,328,946
Other Operating Expense	64,848,631	20,311,999	85,160,630	83,726,839
TOTAL OPERATING EXPENSE	114,721,081	96,525,123	211,246,204	202,055,785
OPERATING SURPLUS	\$ 16,338,879	\$ 2,069,222	\$ 18,408,101	\$ 18,919,926
Capital Campaign/Other Extraordinary Income	13,310,105	231,017	13,541,122	14,708,717
Capital Improvement/Major Renovation Expense	23,435,149	2,188,030	25,623,179	20,450,809
NET OTHER (EXPENSE)	(10,125,044)	(1,957,012)	(12,082,057)	(5,742,091)
NET SURPLUS	\$ 6,213,835	\$ 112,209	\$ 6,326,044	\$ 13,177,835

Churches

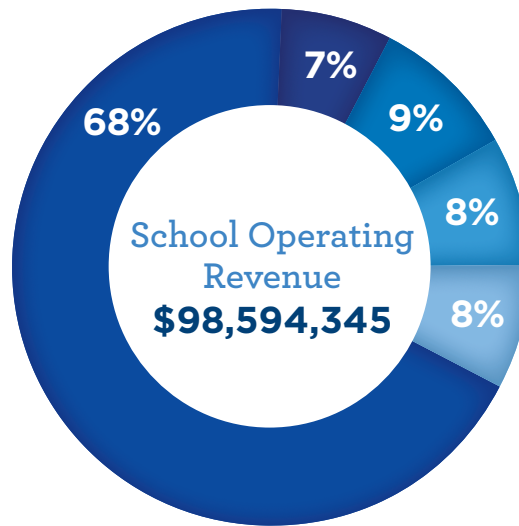
Diocesan churches reported an operating surplus of \$16 million on \$131 million in operating revenue. Offertory support increased by \$2.7 million to \$97.7 million. Parishes reporting a surplus are able to build reserves for future capital expenditures. Building and maintaining reserves help to ensure that sufficient funds are available to manage cash flow on a day-to-day basis and to maintain financial flexibility.



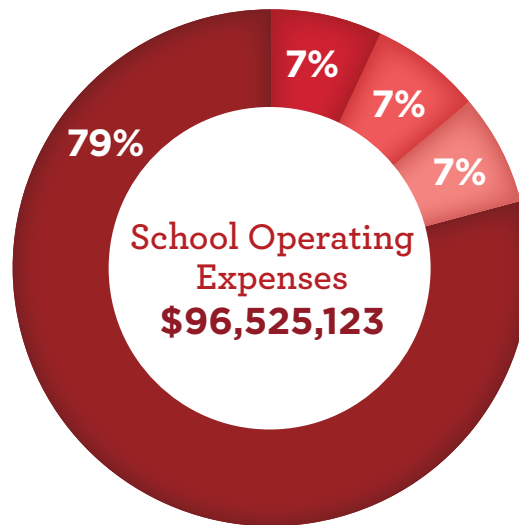
Catholic Schools Financial Summary

Elementary Schools

Parish schools' operating revenue for 2017 totaled \$98.6 million; direct tuition, parish investment in school and tuition assistance make up more than 83% of the revenues in our elementary schools. Total tuition assistance for 2017 was \$6.9 million. The Diocesan Tuition Assistance Program funded \$1.9 million, Tuition Endowment \$1 million, Tax Credit Scholarship \$1.3 million and the additional \$2.7 million was funded through the parish, school or other sources.



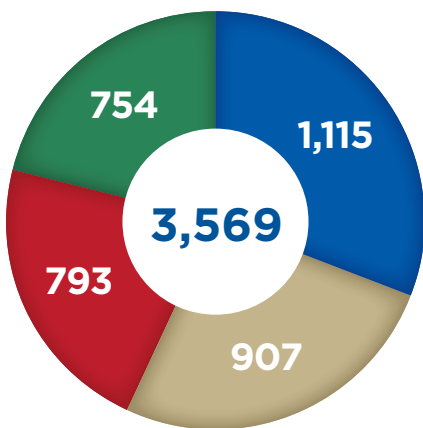
- Tuition & Fees
- Tuition Assistance
- Student Services
- Parish Investment
- Other Income



- Salaries & Benefits
- Programs & Ministry Expense
- Facilities Expense
- General Operating

High Schools

Current High School Enrollment



- Bishop Denis J. O'Connell High School, Arlington
- Paul VI Catholic High School, Fairfax
- Bishop Ireton High School, Alexandria
- St. John Paul the Great Catholic High School, Dumfries



Total Tuition Assistance

Total
\$8,777,137



- 1% Tax Credit
- 14% Diocesan
- 85% School

For a full financial report, please visit the respective school website or call the school office.



Catholic Charities



CATHOLIC CHARITIES Diocese of Arlington

Dear Friends,

Thank you for your generosity, volunteer support, prayers and guidance over the past year.

At Catholic Charities of the Diocese of Arlington (CCDA), we serve all regardless of faith, background, or circumstance. Through our work, we provide encounters with the loving mercy of God for those who are poor of mind, body and spirit. These encounters awaken the spirit of service in our volunteers, too.



We support the communities where we all live by working in concert with our parishes. CCDA strives to enhance your works of mercy by offering resources when those in need seek professional services like counseling and adoption assistance.

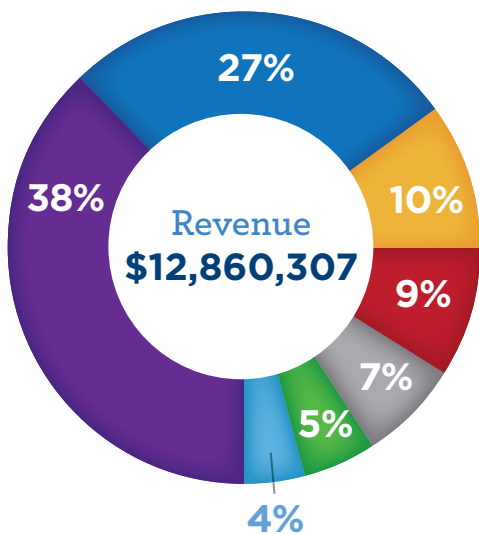
Simply put, CCDA is able to transform lives because we are answering our Gospel call together, in partnership with you and our parishes.

May God continue to bless you in the coming year,

Art Bennett
President & CEO

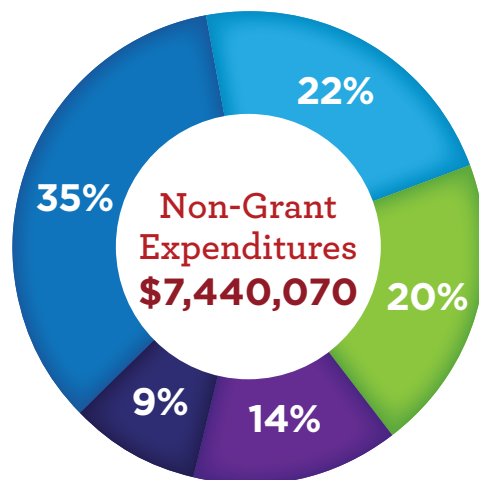


Financial Charts



- Contributions
- Government Grants
- Bishop's Lenten Appeal
- Catholic Charities Ball
- Program Service Fees*
- Christmas Collection
- Investment & Other Income

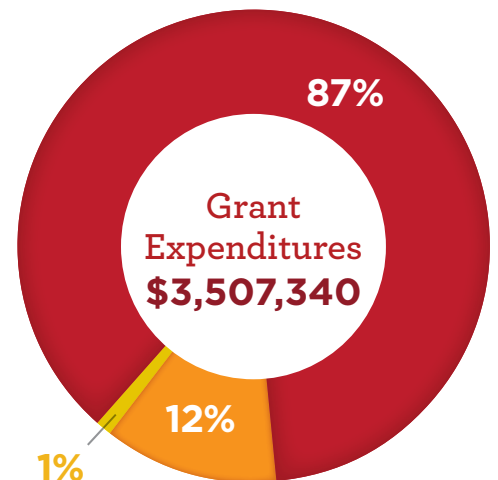
* Nominal program service fees are charged for select programs like counseling and adoption services



- Crisis Response Programs
- Newcomer Services**
- Health Programs
- Transformational Housing Programs
- Dignity of Life Programs†

** For those helped as refugees, 8 out of 9 supported the U.S. military in Iraq and Afghanistan

† Dignity of Life programs include Pregnancy and Adoption Support, Prison Ministry and Senior Services



- Newcomer Services**
- Dignity of Life Programs†
- Transformational Housing Programs

** For those helped as refugees, 8 out of 9 supported the U.S. military in Iraq and Afghanistan

† Dignity of Life programs include Pregnancy and Adoption Support, Prison Ministry and Senior Services

Management and General totals \$1.8 million representing 14% of all expenditures, whereby 86 cents of every dollar spent goes directly to programs.

Catholic Charities

Fiscal Year 2017 Service Statistics

- Collected and distributed **nearly 1,000,000 pounds of food** to the hungry for two consecutive years
- Served almost **18,000 meals** to the homeless and hungry
- Provided **10,200 mental health counseling sessions** to 1,297 individuals at 22 locations that include **16 parishes**
- Served **1,035 individuals** through pregnancy and adoption support programs
- **Extended emergency financial assistance to 1,174 people** to avoid eviction and loss of utilities
- Welcomed **432 new American citizens** who passed the naturalization exam and received citizenship instruction and legal consultation services
- Delivered legal immigration assistance to **1,211 individuals and families**
- **56 families received reliable transportation** through the car donation program
- Provided ESOL, citizenship and workforce development instruction to **1,686 individuals**
- Provided **169 senior citizens** with opportunities to socialize and build friendships
- Through elder care consultations supported **160 family members** caring for aging relatives
- Assisted 88% of eligible refugee clients — with **8 out of 9 who supported the U.S. military** in Iraq and Afghanistan — in securing employment within the first 90 days after arriving
- Celebrated **100% college enrollment** of young-adult refugee clients who graduated from high school

Fiscal Year 2018 Goals

Food, Emergency Assistance, Homelessness Services

- Distribute 1.1 million pounds of food through the **St. Lucy Food Distribution Program**
- Disburse Emergency Assistance funds to 1,250 clients
- Serve 18,250 free meals to those in need at Christ House

Health Services and Adoption Support

- Deliver clinical services to 1,200 clients through 13,000 counseling sessions across our service area
- Provide adoption-related services to 700 clients
- Launch the **Mother of Mercy Free Medical Clinic** to help serve the estimated 8,000 uninsured individuals in need of medical care in the Manassas area

Newcomer Services

- Instruct 1,500 new students and 2,193 continuing students through English for Speakers of Other Languages (ESOL) classes
- Assist with naturalization applications for 167 Lawful Permanent Residents with a 94% success rate
- Conduct citizenship classes for 165 new or 180 current registrants
- Prepare 200 registrants for jobs through workforce development classes

Volunteer Services

- Deliver 60 cars to families in need through the Car Ministry program and expand services to Loudoun County
- Facilitate housing and supportive services for between 12-24 ex-offenders through new prison ministry **Welcome Home Re-Entry Program**
- Assist 150 individuals with their job search
- Welcome 2,750 volunteers who will donate their time

New Programs



Mother of Mercy Free Medical Clinic

Catholic Charities of the Diocese of Arlington is pleased to announce the establishment of the **Mother of Mercy Free Medical Clinic**. This new program will help an estimated 8,000 uninsured individuals in the Manassas area in need of medical care. It will operate in a location that was once the site of an abortion clinic. A group of Catholics purchased the facility with the plan that the abortion clinic would cease operations and be transformed for this worthy cause.

CCDA is delighted to offer a form of redemption and bring new life to the space that once served such a sad and dark purpose with the support of our partners:

- Novant Health UVA Health System Prince William Medical Center
- BVM Foundation
- Bon Secours Health System
- Divine Mercy Care (formerly Tepeyac OB/GYN)

Welcome Home Re-Entry Program

Catholic Charities serves men and women returning to their communities after incarceration by providing spiritual, emotional and physical support. Sadly, many re-offend and return to prison within three years of their release. Part of the problem is their lack of connection with their community; the heart of this program is helping ex-offenders establish that connection. We seek to reduce recidivism, educate the community, and develop strong systems of support by building relationships and matching returning individuals with compassionate volunteer mentors.

Retreat for People Facing Serious Illness

The Retreat for People Facing Serious Illness offers a unique opportunity for a weekend retreat of spiritual renewal and refreshment.

The retreat is staffed by a team of gentle and attentive volunteer health care professionals who are available throughout the weekend to ensure that medical needs are met. Experienced physicians and nurses, priests, helpers, and volunteers are present to see that retreat attendees are comfortable and provided what they may need physically, spiritually or emotionally. At the same time, the retreat provides a brief respite for caregivers.



Central Administrative Office of the Diocese of Arlington

Dear Fellow Members of Our Diocesan Church,

On behalf of Bishop Michael F. Burbidge and the Diocesan Finance Council, I humbly present the Annual Financial Report for the Catholic Diocese of Arlington for the fiscal year ended June 30, 2017. Since his installation as the fourth bishop of the Diocese of Arlington during this fiscal year, Bishop Burbidge has continued to employ prudent fiscal responsibility. As one effort to be good stewards of the resources entrusted to us by you, the faithful, we annually present this report as an expression of accountability and transparency. While this report is a summary of the diocesan and parish finances, the complete audited financial statements are available for your review at ArlingtonDiocese.org/About-Us/Offices/Finance.



How Are We Currently Doing?

In summary, the Diocese of Arlington is in a very stable position with a strong financial foundation. As of June 30, 2017, the Central Administrative Office of the Diocese (or Chancery) had increased total assets by more than \$28 million from the prior year to approximately \$488 million. These assets include \$40 million of restricted endowment funds, nearly \$130 million of land, buildings, and equipment, and \$70 million in bond funds that have been borrowed for high school construction. Among the investments managed by the Diocese are also funds in excess of \$120 million that are held on behalf of external entities and are thus reported as liabilities. The increase in total assets was, predominantly, the result of positive investment returns, as well as new construction projects that included an addition to the St. Rose of Lima Priest Retirement Villa (\$2 million) and land improvements made as we begin clearing and developing the new Loudoun County campus of Paul VI Catholic High School (\$4 million).

Liabilities grew by just more than \$9.5 million, primarily due to investment gains attributable to funds held in our investment pool on behalf of other diocesan entities (DIAL Corporation – Parish Savings & Loan, Catholic Charities and the Foundation for the Catholic Diocese of Arlington). The other liabilities, related to priest pension and health benefits as well as tax-exempt bond financing associated with two diocesan high schools, decreased as compared to last year, due to a planned approach to reduction, as well as a favorable interest rate environment.

Unrestricted net assets, related directly to operations, grew modestly by just over \$2 million. Funds designated for property and equipment, insurance programs, and those held as endowments, increased by almost \$11 million. Net assets with specific donor-restrictions increased by \$5 million.

How Did We Get Here?

Operating revenue continues to exceed operating expenses, which are managed tightly. Add to this positive investment returns, and we have a great formula for prudent stewardship. It seems simple, but there is a lot to unpack in these concepts. “Operating Income,” as reported, amounted to almost \$39 million as compared to \$40 million in the previous year. It should be noted here that last year’s figure included a \$5 million extraordinary bequest that was not replicated in the current year. The regular sources of revenue provide funding for the ministries and offices in the Chancery. The largest revenue source, the Bishop’s Lenten Appeal, along with other direct donations to the Diocese, provided nearly \$25 million. Operational Assessment income, which is based on 8% of each parish’s offertory, provided a little more than \$7.6 million. In addition, some programs and ministries of the Chancery charge fees that are directly associated with certain events and functions. These contributions and revenues provided more than \$3 million. Finally, operating revenue includes investment income amounting to \$2.6 million, which is derived from endowments and other funds reserved to assist with ministries and Chancery operations. At this point, I would like to express my deep gratitude for your generous partnership in support of the mission of Jesus Christ that we carry out here in the Diocese of Arlington.

“Operating Expenses” are expenditures directly associated with the mission of the Diocese, including offices in support of diocesan administration and parish support. Please review the following pages for an explanation of all the ministries and offices contained within the categories of Program and Supporting Services. The total expenditures for these programs and services amounted to a little more than \$37 million for the year, and represent just under a \$2 million increase over last year. A very small operational surplus of \$206,000, or less than 1%, was generated for the fiscal year. Reserves designated for future land purchases for parish, school and diocesan needs are augmented in part by annual surpluses. We are blessed with the ability to manage current operations and provide for modest reserves in order to soften the possibility of a future economic strain.

The “Other Changes in Net Assets” come from the results we have generated in the diocesan property, liability and health insurance programs as well as the increase or decrease we have experienced with our investments. Given the volatility of insurance and investment markets, it is not out of the ordinary to see positive results one year and negative results the next. The current year is reflective of the very robust market environment, and the positive “Other Changes in Net Assets” was a little more than \$18 million. This is juxtaposed to the prior year “Other Changes,” which amounted to a negative ~\$10 million.

In Conclusion:

The Diocese of Arlington continues to be financially stable, growing and managing our mission within the resources provided by faithful and generous benefactors. On behalf of Bishop Burbidge and the Diocesan Finance Council, I am at your service to answer any questions you may have with respect to the financial position and annual results of the Diocese of Arlington.

Sincerely in Christ,

Timothy R. Cotnoir, CPA, Diocesan Finance Officer

The complete audited financial statements can be found at:
ArlingtonDiocese.org/About-Us/Offices/Finance

Statement of Activities—Highlights

	Fiscal year ended June 30, 2017	Fiscal year ended June 30, 2016
OPERATING ACTIVITIES		
Operating income (including restricted amounts & bequests)	\$ 38,969,116	\$ 40,405,919
Operating expenses	(37,477,438)	(35,701,343)
Permanently restricted amounts & bequests received	100,000	1,325,000
Contribution income — Leadership Initiative 2015	1,378,841	4,638,285
Release of restrictions — Leadership Initiative 2015	(2,764,507)	(3,514,237)
Operating Surplus	206,012	7,153,624
NON-OPERATING ACTIVITIES		
Investment income, net of amounts in operations	\$ 12,352,410	\$ (4,856,699)
Net change in insurance programs	3,344,044	752,206
Change in unfunded priests pension & post retirement health obligations	1,963,804	(5,627,530)
Bond interest & related expenses	(340,613)	(562,843)
Other gains (losses)	724,704	(757,532)
Rental activity, net	224,550	238,004
Total other changes in net assets	18,268,899	(10,814,394)
INCREASE (DECREASE) IN NET ASSETS	\$ 18,474,911	\$ (3,660,770)



Central Administrative Office of the Diocese of Arlington

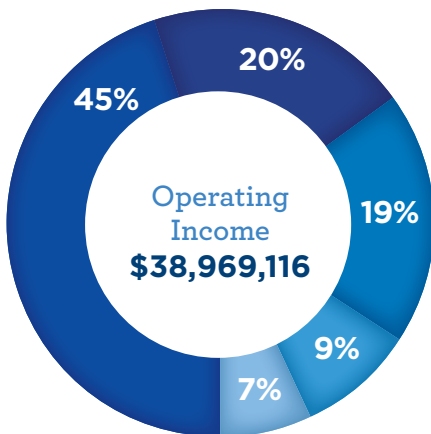
Statements of Financial Position

As of	June 30, 2017	June 30, 2016
ASSETS		
Cash and cash equivalents	\$ 9,842,962	\$ 10,629,126
Accounts receivable, net	1,444,894	1,653,888
Pledges and major gifts receivable, net	12,584,186	19,935,082
Other assets	875,438	1,684,171
Investments	258,830,549	225,687,303
Loans receivable	5,295,082	5,967,151
Property, equipment & land, net	128,652,004	124,291,061
Bond reserve and project fund, restricted	70,323,517	69,889,472
TOTAL ASSETS	\$ 487,848,632	\$ 459,737,254
LIABILITIES AND NET ASSETS		
LIABILITIES		
Accounts payable & accrued expenses	\$ 5,342,279	\$ 7,743,783
Deposits and endowments held on behalf of others	121,162,886	105,076,802
Unearned revenue and other liabilities	173,172	892,798
Accrued priests' pension & post retirement health benefits	21,785,584	24,202,376
Bonds payable, net of unamortized bond costs	84,218,277	85,129,972
TOTAL LIABILITIES	\$ 232,682,198	\$ 223,045,731
NET ASSETS		
Unrestricted for:		
Current operations	\$ 30,929,286	\$ 28,485,688
Invested in property, equipment & land	99,788,565	92,774,511
Functioning as endowment & other designated	31,211,930	27,314,410
Restricted:		
Temporarily	52,758,171	47,738,432
Permanently	40,478,482	40,378,482
TOTAL NET ASSETS	\$ 255,166,434	\$ 236,691,523
TOTAL LIABILITIES & NET ASSETS	\$ 487,848,632	\$ 459,737,254

Offices in Support of the Parishes and Diocese Include:

- **Employee Benefits and Human Resources**, which serves the nearly 5,200 employees of our parishes, schools and diocesan offices
- **Office of Planning, Construction and Facilities**, which provides technical and fiduciary oversight in addition to project management for the physical development and maintenance of parish and diocesan properties
- **Office of Communications**, which serves the Diocese and parishes through media relations, digital evangelization and the Arlington Catholic Herald weekly newspaper and website
- **Office of the General Counsel**, which provides legal services to parishes and the Diocese
- **Information Technology**, which provides information technology support for diocesan ministries and offices
- **Offices of Finance and Accounting**, which serve as a resource to parishes with regard to financial matters, as well as overseeing parish internal audits and diocesan financial administration. Services are also provided to DIAL Corp, the Foundation for the Catholic Diocese of Arlington, Catholic Charities and the Arlington Catholic Herald
- **Office of Risk Management**, which provides oversight with regard to the diocesan property and casualty self-insurance program and assists the parishes and schools with related risk-mitigating initiatives
- **Development Office**, which assists in parish and diocesan stewardship programs

Operating Income



- Bishop's Lenten Appeal
- Donations, Bequests & Misc. Contributions
- Parish Assessment
- Program Revenue
- Investment Income for Programs

BISHOP'S LENTEN APPEAL (BLA) accounted for more than \$17 million in income in 2017 to support ministries and programs throughout the Diocese. BLA contributions fund pastoral programs, religious personnel development, education, and social services as well as contribute to the administrative support of ministries and offices at the diocesan level.

DONATIONS, BEQUESTS AND MISCELLANEOUS CONTRIBUTIONS totaled more than \$9 million. Current year donations and bequests continue to be a source of funds for both donor-supported programs and long-term strategic funding needs, securing the future growth and well-being of our diocesan church. Because of the unpredictable and restricted nature of this type of income, we do not budget this activity in "operations."

PARISH ASSESSMENT accounted for more than \$7 million in operating income in 2017. This income is calculated and paid by parishes as a function of the regular parish offertory. Eight percent of the parish offertory, as of June 30, is computed and paid in monthly installments in the subsequent year. This income supports offices that serve parish, school and diocesan administration (e.g., Office of the Bishop).

PROGRAM REVENUE includes registration and professional development fees for a variety of initiatives including Youth Ministry's WorkCamp, World Youth Day, Conferences for the Engaged and catechetical certification. Amounts contributed and received by the Tribunal are also included in program revenue.

INVESTMENT INCOME FOR PROGRAMS totaling \$2.6 million reflects the budgetary amount anticipated from the investment returns of diocesan reserves and/or endowments. Actual investment returns may or may not be indicative of what is budgeted and utilized for operational need.

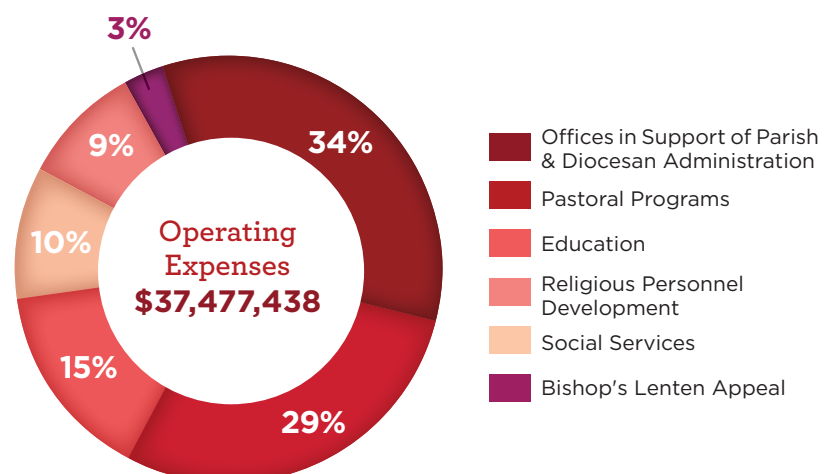
Operating Expenses

PASTORAL OFFICES include those involved with evangelization and communicating the Faith, Youth and Campus Ministries, the Office for Family Life, the Respect Life Office, the Spanish Apostolate, the Office of Multicultural Ministries, the Permanent Diaconate Program, Tribunal and Parish Subsidies, the Virginia Catholic Conference, the Diocese's support of two missions in the Dominican Republic, St. Rose of Lima Priests' Retirement Villa and the San Damiano Spiritual Life Center.

EDUCATION includes the Office of Catholic Schools, the Office of Catechetics and the Tuition Assistance Program.

RELIGIOUS PERSONNEL DEVELOPMENT includes the Office of Vocations (seminarian education) and other religious personnel development programs.

SOCIAL SERVICES include the diocesan subsidy to Catholic Charities, the Office of Child Protection and Safety and other charitable causes.



- Offices in Support of Parish & Diocesan Administration
- Pastoral Programs
- Education
- Religious Personnel Development
- Social Services
- Bishop's Lenten Appeal

Growth and Renovation in Fiscal Year 2017

Below are some of our current projects:



BISHOP IRETON HIGH SCHOOL

Demolition and preparation for expansion

BISHOP DENIS J. O'CONNELL HIGH SCHOOL

Electrical improvements/design services for expansion

CORPUS CHRISTI, SOUTH RIDING

Design work for new church

HOLY FAMILY, DALE CITY

Design work for narthex addition/meeting space expansion

OUR LADY OF GOOD COUNSEL, VIENNA

Pre-K expansion/renovation

OUR LADY, QUEEN OF PEACE, ARLINGTON

Roof replacement

PAUL VI CATHOLIC HIGH SCHOOL, SOUTH RIDING (FUTURE)

New school — site clearing and grading

SACRED HEART OF JESUS, WINCHESTER

New gym

SAINT AMBROSE, ANNANDALE

Design work for new church

SAINT ANN, ARLINGTON

School roof replacement

SAINT ANTHONY, KING GEORGE

Design work for new hall and sanctuary renovations

SAINT BERNADETTE, SPRINGFIELD

Church and school renovations and expansion

SAINT FRANCIS DE SALES, KILMARNOCK

New activity center

SAINT ISIDORE THE FARMER, ORANGE

Cemetery design and landscaping, including new statuary

SAINT JOHN THE EVANGELIST, WARRENTON

Preschool addition

SAINT JUDE, FREDERICKSBURG

New church construction

SAINT LEO THE GREAT, FAIRFAX

School roof replacement

SAINT MARY OF SORROWS, FAIRFAX

Design work for new church

SAINT PATRICK, FREDERICKSBURG

Design work for new church

SAINT PAUL MISSION, HAGUE

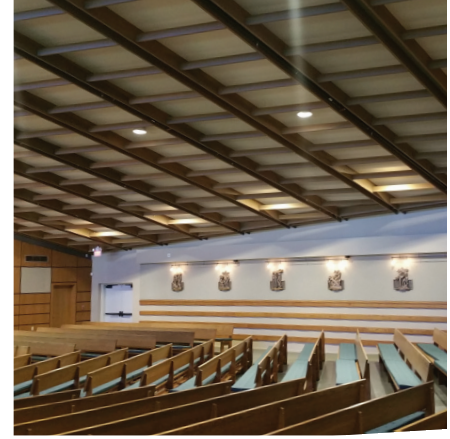
Design work for new church

SAINT VERONICA, CHANTILLY

Church renovation

SAINT WILLIAM OF YORK, STAFFORD

Design work for narthex expansion and renovation



2017 Diocesan Governance

PRESBYTERAL COUNCIL

Most Rev. Michael F. Burbidge
Rev. Ramon Baez
Rev. Robert C. Cilinski
Rev. John C. Cregan
Rev. Paul M. Eversole
Rev. Thomas P. Ferguson, V.G.
Rev. Lewis Fiorelli

Rev. Donald C. Greenhalgh
Rev. Michael C. Isenberg
Rev. Stanley J. Krempa
Rev. Jerry J. Pokorsky
Rev. Marcus Pollard
Rev. Robert J. Rippey, J.V.
Rev. Lee R. Roos

Rev. William P. Saunders
Rev. Paul D. Scalia
Rev. Stephen J. Schultz
Rev. James R. Searby
Rev. David A. Whitestone
Rev. Jamie R. Workman
Rev. Matthew H. Zuberbueler

AUDIT & BUDGET COMMITTEE

Mrs. Kathy McKinless – Chair
Mr. Timothy R. Cotnoir, C.P.A.
Rev. Thomas P. Ferguson, V.G.

Mrs. Ellen Goitia
Mr. Victor F. Sellier

DIOCESAN FINANCE COUNCIL

Most Rev. Michael F. Burbidge – Chair
Mrs. Joan M. Biehler
Mr. Timothy R. Cotnoir, C.P.A.
Rev. Thomas P. Ferguson, V.G.
Mark E. Herrmann, Esq.

Mr. William Hummel
Rev. Kevin Larsen
Mrs. Kathy McKinless
Rev. Robert J. Rippey, J.V.
Mr. Paul S. Stevens

COLLEGE OF CONSULTORS

Rev. Robert C. Cilinski
Rev. John C. Cregan
Rev. Thomas P. Ferguson, V.G.
Rev. Andrew J. Fisher
Rev. Ramel O. Portula

Rev. Robert J. Rippey, J.V.
Rev. Paul D. Scalia
Rev. Jamie R. Workman
Rev. Matthew H. Zuberbueler

INVESTMENT COMMITTEE

Mr. Paul S. Stevens – Chair
Mr. Timothy R. Cotnoir, C.P.A.
Rev. Thomas P. Ferguson, V.G.

Mr. Val Hawkins
Mr. William Hummel

CATHOLIC CHARITIES OF THE DIOCESE OF ARLINGTON

Officers

Mr. Richard T. Kaplar – Chair
Mr. Brian D. Roberts – Vice Chair
Alan F. Holmer, Esq. – Treasurer
Mr. Ronald S. Riggins – Secretary
Rev. Robert C. Cilinski – Ex-Officio Member

Members

Mr. Sean Ballington
Mrs. Mary Beth Carroll
Rev. Thomas Ferguson, V.G.
Maj. Gen. Kelly McKeague, USAF, Ret.
Dr. Linda McMahan
Lawrence Morris, Esq.
Rev. Patrick Posey

Mr. Richard Quintana
Mr. John Reiter
Rev. Donald J. Rooney
Mr. Jasper Sciuto
Robert Smith, Esq.
Mrs. Beverly Tauke

President/CEO

Mr. Art Bennett



Follow the Catholic Diocese of Arlington Online



arlingtondiocese.org

[@BishopBurbidge](https://twitter.com/BishopBurbidge)



[@arlingtonchurch](https://twitter.com/arlingtonchurch)



[@acatholicerald](https://twitter.com/acatholicerald)



.com/arlingtondiocese



[@arlingtonchurch](https://www.instagram.com/arlingtonchurch)



.com/arlingtondiocese



Newsletter: bit.ly/CDAsignup



ccda.net



.com/catholiccharitiesarlington



[@CCDArlington](https://twitter.com/CCDArlington)