



2018 THE CATHOLIC DIOCESE OF ARLINGTON ANNUAL REPORT



A Letter from the Most Reverend Michael F. Burbidge

Dear Brothers and Sisters in Christ,

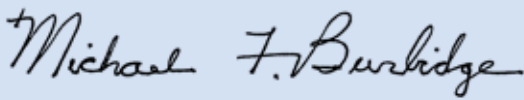
Each year, the Diocese publishes an Annual Report which demonstrates both the scope of all that is happening within the Diocese and the strong financial management of the resources provided by the faithful. I look at the Annual Report with grateful appreciation because it is a reflection of your incredible generosity. The work of the Diocese as it relates to religious education, Catholic schools, parish ministry, evangelization, sacramental preparation, Catholic Charities, and vocations is only possible because you provide what is needed to sustain and increase our good work. As a result of your commitment, I have the responsibility as your Bishop to ensure that your contributions are prudently utilized to support these activities. You can be confident that all donations are received and disbursed with great care, diligence, and oversight.

This year's report once again describes numerous programs and initiatives. In addition, I have directed that a section of this report summarize online resources that have been published over the past several months that provide information as to how we protect children, report allegations of sexual abuse by clergy and staff, and assist victims of sexual abuse.

The financial data within the Annual Report is an overview of the fiscal year ended June 30, 2018. For a full financial report, please go to: ArlingtonDiocese.org/About-Us/Offices/Finance. The full financial report for Catholic Charities is found at CCDA.net.

I hope this report demonstrates my commitment to build upon the substantial work that you have already made possible in previous years. Please be assured of my prayers for you and your families. May Our Lord Jesus bless you and fill you with His peace.

Sincerely in Christ,



Most Reverend Michael F. Burbidge
Bishop of Arlington



Office of the Bishop

Bishop Michael F. Burbidge travels the Diocese, celebrating liturgies, meeting the faithful, and serving the people. In the past year, Bishop Burbidge maintained his customary active schedule from celebrating an outdoor Mass at the Appaloosa Music Festival to ordaining priests and deacons to leading a Eucharistic Procession for 7,000 high schoolers before the March for Life.

Among the highlights:

- Ordained three men to the priesthood and five to transitional diaconate
- Recommended to, and accepted by, Pope Francis, the elevation of three beloved priests to the level of Monsignor as "Chaplains to His Holiness": Rev. Msgr. Robert E. Avella, Rev. Msgr. John C. Cregan, and Rev. Msgr. Stanley J. Krempa
- Performed the Rite of Perpetual Consecration for the Diocese's first consecrated hermit
- The Vatican granted the title of Minor Basilica to St. Mary, the first church to receive basilica designation in the history of the Catholic Diocese of Arlington
- Initiated and participated in the inaugural Opioid Conference, which drew more than 100 attendees in raising awareness for this crisis, including those who have had family members and loved ones die from opioid overdose
- Hosted a Mass for All Victims of Sexual Abuse and Their Continued Healing and held a series of listening sessions around the Diocese for lay parish leaders. In addition, met with support groups and victims of sexual abuse
- Blessed the site and participated in the groundbreaking ceremony for the new St. Paul VI Catholic High School, a 68-acre campus in Loudoun County, which will be capable of serving 1,200 students
- Installed four new pastors
- Celebrated the Rite of Dedication of St. Jude Catholic Church in Fredericksburg
- Celebrated the Mass for Marriage Jubilarians where 222 couples marked their 25th or 50th anniversaries representing 8,400 combined years of marriage
- Blessed the site at the groundbreaking ceremony for a new 40,000-square-foot addition at Bishop Ireton High School, which will include a library, science labs, and a cafeteria
- Celebrated the annual Mass of the Holy Spirit at the four Catholic Campus Ministry communities at Christendom, George Mason, Marymount, and Mary Washington
- Blessed the newest addition at the St. Lucy food distribution project in Manassas, a refrigeration unit that will allow perishable food to be stored and distributed to Catholic Charities food pantries and allow healthier food to be available to the needy
- Continued to engage with the faithful using several communications platforms, including regular updates on current issues via his *Walk Humbly* podcast
- Celebrated an outdoor Mass for hundreds of attendees at the family-friendly Appaloosa Music Festival in Front Royal
- Assumed responsibility for the transition of Christ the Redeemer Parish in Sterling from the Atonement Friars to a diocesan pastor

2018 Year in Review

PARISH LIFE



HIGHLIGHTS

1,300+
youth and adult leaders donated their time at **WORKCAMP 2018**

7,000+
high schoolers attended the **LIFE IS VERY GOOD RALLY** before the March for Life

376
mothers and families helped by the **GABRIEL PROJECT**

700+
700+ men attended the **MEN'S CONFERENCE** and 700+ women attended the **WOMEN'S CONFERENCE**

374
attendees at 5 Emmaus retreats hosted by the **SPANISH APOSTOLATE**

600+
attendees at the **MASS FOR MULTICULTURAL COMMUNITIES**

3 new
DIOCESAN CATHOLIC MINISTRIES established to serve the Native American, Albanian, and Hungarian communities

312,000
bulletins distributed in 26 different parishes through **HISPANIC MINISTRIES**

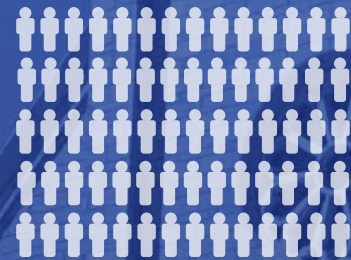
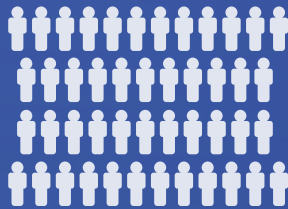
SACRAMENTAL LIFE



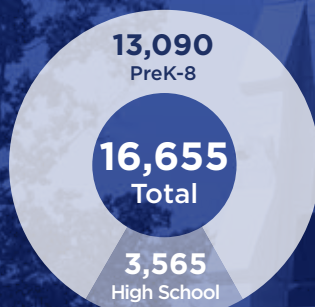
CLERGY & RELIGIOUS IN SERVICE TO THE DIOCESE



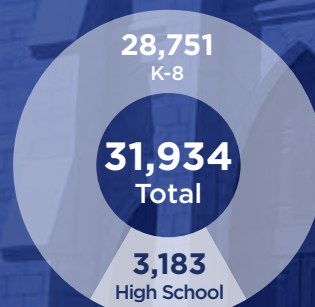
VOCATIONS



CATHOLIC SCHOOL ENROLLMENT



PARISH RELIGIOUS ED. ENROLLMENT



OFFICE OF CHILD PROTECTION / VICTIM ASSISTANCE



4,350+
adult employees and volunteers received **PROTECTING GOD'S CHILDREN** training, a 26% increase from the previous year



6
parishes hosted presentations to parents on **SOCIAL MEDIA: TEENS & TECHNOLOGY**



7
parishes hosted presentations to parents on **PROTECTING YOUTH FROM THE DANGERS OF PORNOGRAPHY**



63,000+
BACKGROUND CHECKS conducted by the Diocese since 2004



60,850+
clergy, employees, and volunteers have received **PROTECTING GOD'S CHILDREN** training by the Diocese since 2004

Ministry for the Faithful

- 1,000 couples attended the diocesan Conferences for the Engaged, and nearly 500 couples attended marriage enrichment events
- More than 4,800 of the faithful currently subscribe to the weekly video series 2Minutes2Virtue
- Cursillo retreats to assist in evangelization efforts drew a total of 207 attendees
- A new program now subsidized 15 Directors of Youth Ministry and Directors of Religious Education to work towards a masters degree in Catechetics through the Franciscan University of Steubenville



- Parish Respect Life leaders representing 39 parishes attended the inaugural Diocesan Respect Life Leadership Conference
- More than 650 people attended the Mass for Respect Life Sunday to celebrate persons with disabilities and the gift of its theme, "Every Life: Cherished. Chosen. Sent."
- 50 women attended the Project Rachel healing retreats or day of recollection
- Over 43,000 combined Twitter followers of the *Arlington Catholic Herald*, Bishop Burbidge, and the Diocese of Arlington accounts



- The Office of Multicultural Ministries serves 20 diverse cultural communities, including African American, Vietnamese, Korean, Filipino, and Ghanaian cultures, among many others
- The production *Tolton: From Slave to Priest* averaged 450 patrons for multiple performances in sharing the story of the first African American priest in the United States
- The Spanish Apostolate hosted 11 Masses for Healing, drawing more than 16,000 attendees, and 6 Charismatic Renewal events with more than 10,000 attendees
- The *Arlington Catholic Herald* won 31 awards from the Catholic Press Association

- The Office of Youth, Campus and Young Adult Ministries developed a new program for the parents of more than 5,000 third- through eighth-graders who compete annually in diocesan sports programs
- Nearly 1,000 junior high school students gathered for the annual BASH to encounter Christ and discover the joy of being active in their parish and Diocese
- Theology on Tap expanded to 6 locations within the Diocese, enabling more young adults to explore the Catholic faith in a relaxing social setting each month
- The Diocese assisted in forming the first-ever Catholic Club at the Northern Virginia Community College Annandale campus



The Office of Child Protection and Victim Assistance

A staff of seven runs the Office of Child Protection and Victim Assistance, and it is assisted by 42 training facilitators and 96 parish/school/ministry liaisons. This office oversees extensive background checks for staff and volunteers, child protection training for all clergy/staff/volunteers, programs for school and religious education students, counseling for victims of sexual abuse, and implementing the Charter for the Protection of Children and Young People. Separate from the Victim Assistance Program, more than 60,000 people have gone through training conducted by the Office of Child Protection, which has an annual budget of roughly \$780,000.

By the numbers

The Diocese has had an extensive program to assist any victims of sexual abuse. Since 2003, roughly \$750,000 has been spent on therapy and essential needs for victims of sexual abuse, averaging \$40,618 per year over the last 15 years. In addition to direct assistance to victims, the Diocese has spent \$2.1 million on the Victim Assistance Program over 16 years.

Most of the victims served by diocesan counseling services or referrals were not abused by clergy of this Diocese, and many others were not abused by anyone associated with the Catholic Church.

- To see a comprehensive list of Frequently Asked Questions;
- To report a suspected incident of child abuse or sexual misconduct;
- To learn more about background checks and the requirements for compliance;
- To access child protection resources and additional information;
- To view the list of individuals who comprise the Diocesan Review Board;
- To access video, podcasts, homilies, statements, media interviews, and outreach of Bishop Burbidge regarding the crisis in the Catholic Church, visit:

The Diocese of Arlington encourages anyone who knows of any misconduct or abuse on the part of any cleric or employee of the Diocese to notify civil authorities, and also to contact the diocesan Victim Assistance Coordinator at (703) 841-2530. The diocesan child protection policy is online at ArlingtonDiocese.org.

[ArlingtonDiocese.org/
Child-Protection](http://ArlingtonDiocese.org/Child-Protection)



LIVING *in faith* ✚ *GIVING in gratitude*

The BLA was created in 1977 as a way to communicate the annual diocesan funding priorities to parishioners and to ask them to partner with the Bishop to support and strengthen vital ministries and programs in our Diocese. As disciples of Christ, we draw our strength by acknowledging God's gifts and sharing a portion of our gifts to further the mission of Jesus Christ in our Diocese. Traditionally, about 45-50% of diocesan operating income is realized from this annual appeal.



19% Seminarian education and support, Vocation awareness programs, Permanent Diaconate program

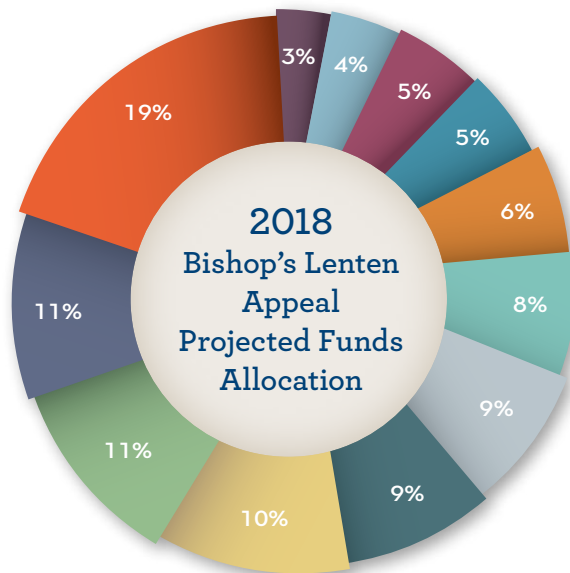
11% Programs and ministries that assist our 70 parishes, 6 missions, and 4,000+ parish, school, and diocesan personnel

11% Family Life, Marriage Preparation, Respect Life, Tribunal, Project Rachel, Gabriel Project

10% Catholic Charities, parish subsidies and other charitable works that assist people in need

9% Youth, Campus and Young Adult Ministries

9% Catholic Schools, Office of Catechetics and Religious Education Programs



8% Support to the Virginia Catholic Conference and Chancery offices assisting the Bishop as he leads our parishes and the Diocese

6% Diocesan development and communication programs

5% Evangelization efforts including: INOVA Hospital Ministry, Charismatic Renewal Ministry and our Dominican Republic Mission Parishes

5% Spanish Apostolate and Multicultural Ministries

4% Parish/diocesan properties and land development

3% San Damiano Spiritual Life Center

This chart reflects projected 2018 BLA funding for \$17.85 Million, which is allocated to these various areas.

Second Collection Funds in Fiscal Year 2018

More than \$6 MILLION COLLECTED!

Catholic Charities Christmas Collection	\$ 754,778
Diocesan Retired Priests	467,429
2017 Mudslide in Sierre Leone Relief	161,849
2017 Hurricanes Relief	176,994
2017 Hurricane Harvey Relief	828,485
2017 Hurricane Irma Relief	429,506
2017 Hurricane Maria Relief	40,333
2017 Mexico Earthquakes Relief	29,111

Retirement Fund for Religious	\$ 475,250
Catholic Relief Services	411,630
Peter's Pence (Holy Father)	332,368
Catholic Home Missions	290,924
Holy Land Shrines	290,367
Campaign for Human Development	278,711
Church in Latin America	270,047
Aid to Church in Central & Eastern Europe	271,702
Black and Indian Missions	266,520
The Catholic University of America	194,337
Catholic Communications Campaign	177,090
Pastoral Solidarity Fund for Africa	103,110
Rice Bowl	67,520

TOTAL Second Collection Proceeds

\$ 6,318,061

Combined Statement of Parish Financial Activities

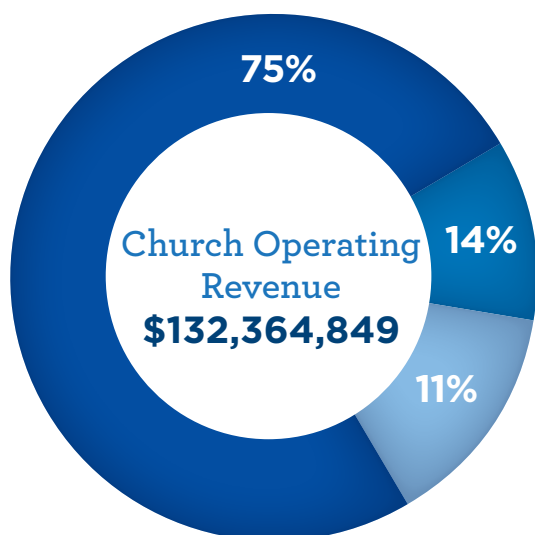
Total parish revenue from all sources, including parish schools, was in excess of \$248 million. More than 90% of our parishes and missions ended the year with an operating surplus.

Comparative Combined Statement of Financial Activities (Unaudited)

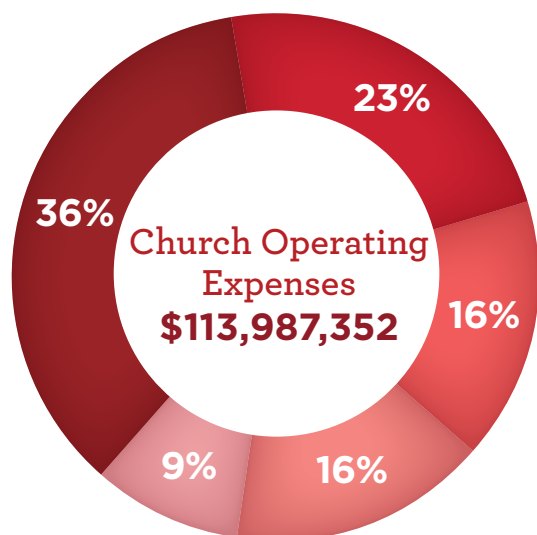
	CHURCH	SCHOOL	TOTAL PARISH	
FOR FISCAL YEAR ENDED JUNE 30	2018	2018	2018	2017
Regular Offertory/Tuition Related Income	\$ 99,525,302	\$ 75,842,674	\$ 175,367,976	\$ 171,044,188
Other Income/Donations	32,839,547	25,613,604	58,453,151	58,610,117
TOTAL OPERATING INCOME	132,364,849	101,456,278	233,821,127	229,654,305
Salaries & Benefits	51,656,019	77,735,522	129,391,541	126,085,574
Other Operating Expense	62,331,333	20,929,354	83,260,687	85,160,630
TOTAL OPERATING EXPENSE	113,987,352	98,664,876	212,652,228	211,246,204
OPERATING SURPLUS	\$ 18,377,497	\$ 2,791,402	\$ 21,168,899	\$ 18,408,101
Capital Campaign/Other Extraordinary Income	14,086,346	183,130	14,269,476	13,541,122
Capital Improvement/Major Renovation Expense	28,426,599	2,256,682	30,683,281	25,623,179
NET OTHER (EXPENSE)	(14,340,253)	(2,073,552)	(16,413,805)	(12,082,057)
NET SURPLUS	\$ 4,037,244	\$ 717,850	\$ 4,755,094	\$ 6,326,044

Churches

Diocesan churches reported an operating surplus of \$18 million on \$132 million in operating revenue. Offertory support increased by \$1.8 million. Parishes reporting a surplus are able to build reserves for future capital expenditures. Building and maintaining reserves help to ensure that sufficient funds are available to manage cash flow on a day-to-day basis and to maintain financial flexibility.



- Regular Offertory Income
- Other Donations/Income
- Ministry Income



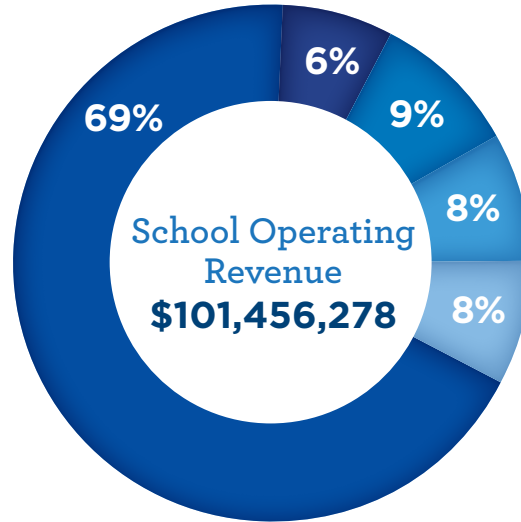
- Staffing
- Ministry
- Building
- Admin
- Clergy



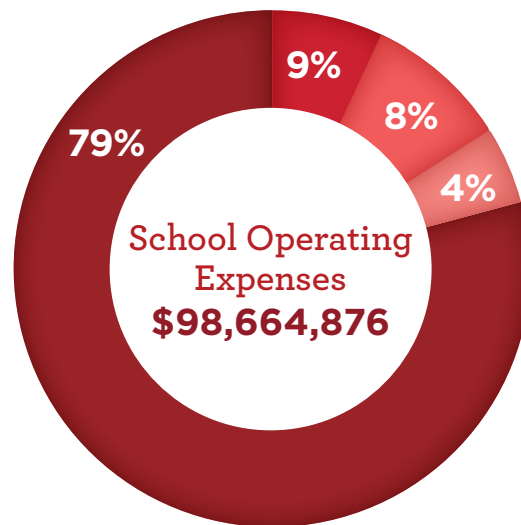
Catholic Schools Financial Summary

Elementary Schools

Parish schools' operating revenue for 2018 totaled \$101.5 million; direct tuition, parish investment in school and tuition assistance make up more than 82% of the revenues in our elementary schools. Total tuition assistance for 2018 was \$6.4 million. The Diocesan Tuition Assistance Program funded \$2.1 million, Tax Credit Scholarship \$1.6 million, and the additional \$2.7 million was funded through the parish, school, or other sources.



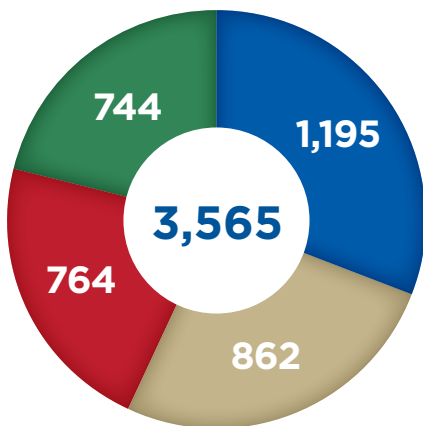
- Tuition Related Income
- Tuition Assistance
- Student Services
- Parish Investment
- Other Income



- Salaries & Benefits
- Building
- Instructional/Student Services
- Admin

High Schools

Current High School Enrollment



- Bishop Denis J. O'Connell High School, Arlington
- St. Paul VI Catholic High School, Fairfax
- Bishop Ireton High School, Alexandria
- Saint John Paul the Great Catholic High School, Dumfries



Total Tuition Assistance (for all schools)

Total
\$9,456,604



- 1% Tax Credit
- 15% Diocesan
- 84% School



For a full financial report, please visit the respective school's website or call the school office.

Catholic Charities



Dear Friends,

By God's grace, Catholic Charities is expanding its service to the vulnerable in the Catholic Diocese of Arlington. Led by Bishop Michael Burbidge and our Board of Directors, and with our staff of 120 working in partnership with parishes and nearly 3,000 volunteers, we all bring Christ's transformative love to those most in need.



Thanks to donors, our St. Lucy food distribution project installed commercial refrigerators and freezers at our Manassas warehouse. We now can add fresh and healthy produce, dairy products, and meat to our 1.2 million pounds of non-perishable food distributed each year.



We helped more than 450 uninsured patients at our Mother of Mercy Free Medical Clinic in Manassas. With 180 volunteers, most of whom are medical professionals, and sacrificial donors, we expanded services and facilities there and will begin to offer prenatal care for expectant mothers at this location that was once an abortion clinic. Today it is a beacon of life and health. To further serve patients, we now offer mental health counseling, pregnancy and adoption services, Project Gabriel support, health education, and financial literacy.

At Bishop Burbidge's initiative, we launched the Response to the Opioid Crisis which plagues our Diocese. We'll partner with parishes and communities for a diocesan-wide effort of finding and creating resources to turn lives around and bring hope to families and individuals affected by this horrible addiction.

Amidst the Catholic Church's current crisis, we all have our role to play to reinstate the primacy of the healing and transformational mission of Christ's Church. Catholic Charities' Family Services counseling program is available to help the diocesan Office of Victim Assistance at our 22 counseling locations, which include 16 parishes. We welcome the opportunity to counsel and heal any victims and their families, no matter where the abuse has occurred.

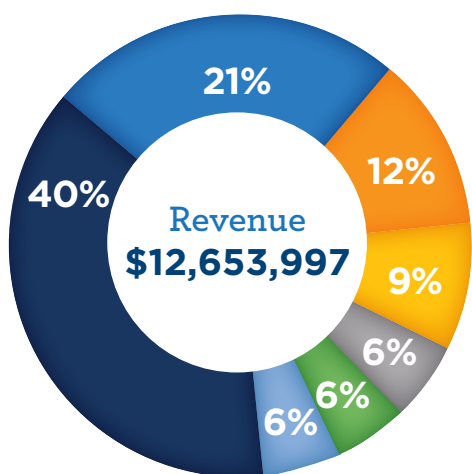


We continue to work hard and pray to raise up all those who suffer and to reawaken their understanding of their own dignity and hope in the future. Our work at Catholic Charities is helping those in need, but there is so much more that needs to be done. Please join us and bring your friends so we all can continue to make a difference that is pleasing to God.

Sincerely in Christ,

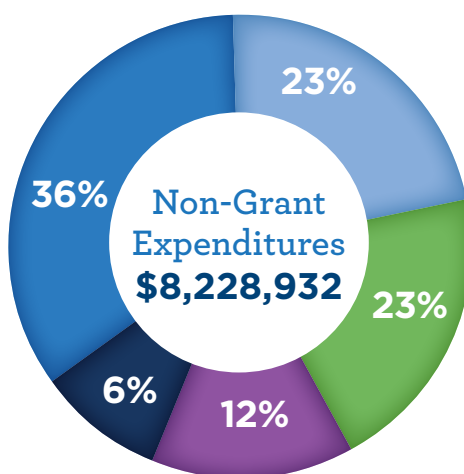
Art Bennett
President & CEO

Financial Charts



- Contributions
- Government Grants
- Bishop's Lenten Appeal
- Catholic Charities Ball
- Program Service Fees*
- Christmas Collection
- Investment & Other Income

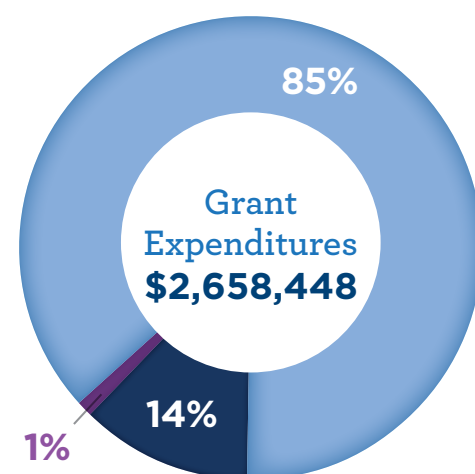
* Nominal program service fees are charged for select programs like counseling and adoption services



- Crisis Response Programs
- Newcomer Services**
- Health Programs
- Transformational Housing Programs
- Dignity of Life Programs†

** Of those helped as refugees, 8 out of 10 supported the U.S. military in Iraq and Afghanistan

† Dignity of Life programs include Pregnancy and Adoption Support, Prison Ministry and Senior Services



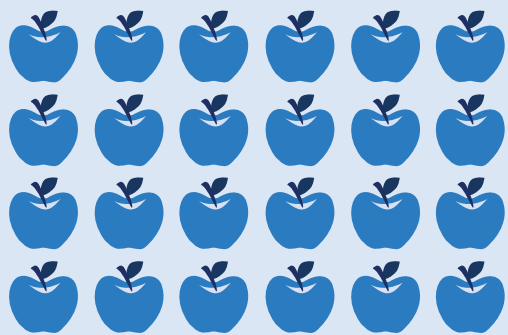
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Management and General totals \$1.9 million representing 15% of all expenditures, whereby 85 cents of every dollar spent goes directly to programs.

Fiscal Year 2018 Service Statistics



**1.2 million
POUNDS OF FOOD**

COLLECTED AND DISTRIBUTED
TO THE HUNGRY



**2,735
INDIVIDUALS**

HELPED WITH
**EMERGENCY FINANCIAL
SUPPORT** TO AVOID
EVICTION AND LOSS
OF UTILITIES



**1,588
INDIVIDUALS
& THEIR FAMILIES**

PROVIDED ENGLISH, CITIZENSHIP,
AND WORKFORCE DEVELOPMENT
INSTRUCTION TO **IMPROVE
THEIR LIVES**



**356
SENIOR
CITIZENS**

PROVIDED WITH OPPORTUNITIES
TO **AVOID ISOLATION** AND
BUILD FRIENDSHIPS



**9,727
MENTAL HEALTH
COUNSELING SESSIONS**

PROVIDED TO **1,116 INDIVIDUALS**
AT **22 LOCATIONS** INCLUDING
16 OF OUR CATHOLIC PARISHES



RETREATS

PROVIDED WITH PRIESTS AND
MEDICAL STAFF TO ALLOW
THOSE WITH SERIOUS ILLNESSES
TO **EXPERIENCE COMFORT AND
SPIRITUAL RENEWAL**



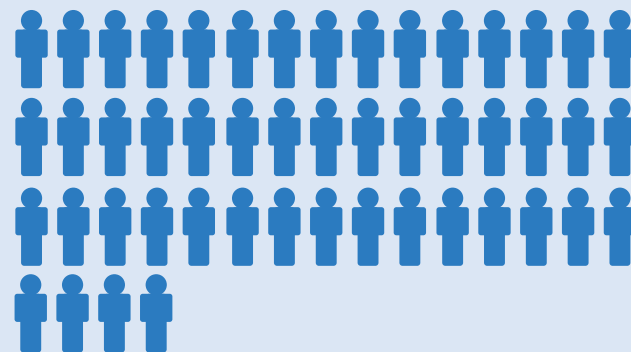
**684
INDIVIDUALS**

SERVED THROUGH
**PREGNANCY
AND ADOPTION
SUPPORT PROGRAMS**

DELIVERED HEALTH CARE
SERVICES TO

**489
UNINSURED
PATIENTS**

AT THE **MOTHER OF MERCY
FREE MEDICAL CLINIC**



Saving Lives at the Mother of Mercy Free Medical Clinic



The response to the opening of Catholic Charities' Mother of Mercy Free Medical Clinic has surpassed even our most ambitious goals.

From our needs analysis research, we knew there was a great need for the clinic and that we would see a lot of patients. But the number of poor and uninsured seeking basic medical care has been greater than we ever imagined.

For many who come to the clinic, this is their first time seeing a doctor in their adult lives. The good news is that the patients are having significant improvements in their health in just a few visits. Consider the story of Javier, a 39-year-old father of three who works as a mechanic.

When Javier (*name changed*) first came to the clinic, he was overweight, had blood pressure described as "through the roof," was diabetic, and had high cholesterol. In the six months since, he has lost 41 pounds and has made transformative lifestyle changes to improve his health.

Javier's improved health means he likely will live longer than he might have otherwise if he had not received medical care at

the clinic. However, that's not the only example of a life saved.

When the Mother of Mercy Free Medical Clinic opened in a location that was once an abortion clinic, we expected that lives would be saved. We couldn't have prayed for a more beautiful and transformative example than the one shared with our clinic director after receiving care.

"Thank you for saving the life of my child. I didn't want this baby and you were there to help me through this. Thanks to you, I was able to get prenatal care, have an ultrasound, and see my baby moving and sucking his thumb. I sat there at Tepeyac in front of Our Lady of Guadalupe and realized how wrong I was. You guys are doing such terrific work at the clinic . . . just know that you are making a difference in the lives of so many people and I'll be praying for you and the clinic daily."

This is what Catholic Charities does, by God's grace. We serve others by treating them with respect and giving them the opportunity to flourish by being there in their time of need. We transform lives through the love of Christ. And, yes, we even save some.

**"Thank you for
saving the life
of my child . . .
you are making a
difference in the
lives of so many
people."**

Central Administrative Office of the Diocese of Arlington

Dear Fellow Members of our Diocesan Church,

On behalf of Bishop Michael F. Burbidge and the Diocesan Finance Council, I humbly present the Annual Financial Report for the Catholic Diocese of Arlington for the fiscal year ended June 30, 2018. Under the direction of Bishop Burbidge, the financial resources of the Diocese are managed with great care and stewardship, understanding that all that has been given to the Church has been entrusted to us by you, the faithful.



As reflected in the accompanying Statement of Activities—Highlights and Statement of Financial Position, the Central Administrative Office of the Diocese (or Chancery) continues to maintain a strong financial condition. With your generous support, donations and program revenues continue to sustain the many pastoral, educational, and social services outlined in this report. Investments have increased reflective of the positive gains that occurred in the general financial market, while still providing a predictable stream of funding to programs. Amounts held on behalf of other diocesan entities have also increased, providing growth in the endowments being managed.

The Chancery operating results reflect the positive impact of the *Leadership Gift Initiative* campaign that was undertaken a few years ago. The reduction in major gifts receivable is a direct result of the fulfillment of pledges associated with that campaign and allowed for the \$2.9 million in grants made to three diocesan high schools for capital needs; \$600,000 to Catholic Charities of the Diocese of Arlington for program activities and additions to their endowment; and \$400,000 to Catholic schools for tuition assistance to needy families. Investment in our diocesan schools is also reflected in the increase in construction in progress as we begin the building phase of the new Loudoun County campus of St. Paul VI Catholic High School.

Results of regular operations (excluding activity of the *Leadership Gift Initiative* campaign) reflect a slight surplus, meeting the goal of managing current operations to budgeted and planned activities of ministries and offices. Other positive changes to operations came from a reduction in priests' pension and post-retirement liabilities, mainly due to favorable adjustment to actuarial assumptions related to these obligations. Finally, the insurance program sponsored by the Chancery for all participating parishes, schools, and other related entities also experienced positive results this year, which have added to available healthy reserves.

In summary, diocesan operations are managed within the means provided, while maintaining prudent reserves for the continuity of the ministries and outreach, fulfilling the ongoing mission of the Church, while assisting Bishop Burbidge in his three-fold ministry to teach, govern, and sanctify.

While this report is a summary of the diocesan finances, the complete audited financial statements are available for your review at ArlingtonDiocese.org/About-Us/Offices/Finance.

Sincerely in Christ,

Timothy R. Cotnoir, CPA, Diocesan Finance Officer

Offices in Support of the Parishes and Diocese Include:

- **EMPLOYEE BENEFITS AND HUMAN RESOURCES**, which serves the nearly 5,300 employees of our parishes, schools and diocesan offices
- **OFFICE OF PLANNING, CONSTRUCTION AND FACILITIES**, which provides technical and fiduciary oversight in addition to project management for the physical development and maintenance of parish and diocesan properties
- **OFFICE OF COMMUNICATIONS**, which serves the Diocese and parishes through media relations, digital evangelization and the Arlington Catholic Herald weekly newspaper and website
- **OFFICE OF THE GENERAL COUNSEL**, which provides legal services to parishes and the Diocese
- **INFORMATION TECHNOLOGY**, which provides information technology support for diocesan ministries and offices
- **OFFICES OF FINANCE AND ACCOUNTING**, which serve as a resource to parishes with regard to financial matters, as well as overseeing parish internal audits and diocesan financial administration. Services are also provided to DIAL Corp, the Foundation for the Catholic Diocese of Arlington, Catholic Charities and the Arlington Catholic Herald
- **OFFICE OF RISK MANAGEMENT**, which provides oversight with regard to the diocesan property and casualty self-insurance program and assists the parishes and schools with related risk-mitigating initiatives
- **DEVELOPMENT OFFICE**, which assists in parish and diocesan stewardship programs

THE COMPLETE AUDITED FINANCIAL STATEMENTS CAN BE FOUND AT:

ArlingtonDiocese.org/About-Us/Offices/Finance



Statement of Activities—Highlights

	Fiscal year ended June 30, 2018	Fiscal year ended June 30, 2017
OPERATING ACTIVITIES		
Operating income (including restricted amounts & bequests)	\$ 39,364,497	\$ 38,969,116
Operating expenses	(38,437,150)	(37,477,438)
Permanently restricted amounts & bequests received	99,987	100,000
Contribution income — Leadership Initiative	31,234	1,378,841
Release of restrictions — Leadership Initiative	(3,979,027)	(2,764,507)
Net Activities from Operations	(2,920,459)	206,012
NON-OPERATING ACTIVITIES		
Investment income, net of amounts in operations	\$ 9,876,389	\$ 12,352,410
Net change in insurance programs	2,401,863	3,344,044
Change in unfunded priests pension & post retirement health obligations	2,785,546	1,963,804
Bond interest & related expenses	(326,547)	(340,613)
Other gains (losses)	284,336	724,704
Rental activity, net	403,642	224,550
INCREASE IN NET ASSETS	\$ 12,504,770	\$ 18,474,911



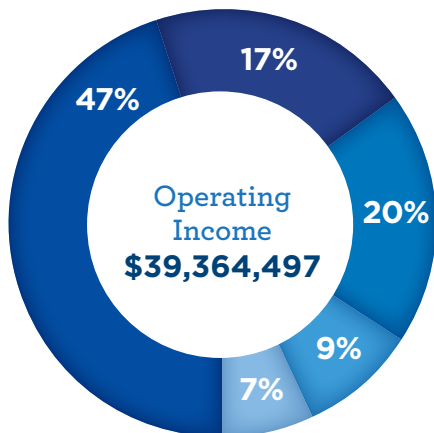
Central Administrative Office of the Diocese of Arlington

Statements of Financial Position

As of	June 30, 2018	June 30, 2017
ASSETS		
Cash and cash equivalents	\$ 9,201,689	\$ 9,842,962
Accounts receivable, net	1,637,242	1,444,894
Pledges and major gifts receivable, net	5,706,666	12,584,186
Other assets	1,533,499	875,438
Investments (including amounts held for others)	279,913,860	258,830,549
Loans receivable	5,036,685	5,295,082
Property, equipment & land, net	146,227,102	128,652,004
Bond reserve and project fund, restricted	62,652,872	70,323,517
TOTAL ASSETS	\$ 511,909,615	
LIABILITIES AND NET ASSETS		
LIABILITIES		
Accounts payable & accrued expenses	\$ 7,954,574	\$ 5,342,279
Deposits and endowments held on behalf of others	133,766,513	21,162,886
Unearned revenue and other liabilities	247,089	173,172
Accrued priests' pension & post retirement health benefits	18,988,427	21,785,584
Bonds payable, net of unamortized bond costs	83,281,808	84,218,277
TOTAL LIABILITIES	\$ 244,238,411	
NET ASSETS		
Unrestricted for:		
Current operations	\$ 29,960,284	\$ 30,929,286
Invested in property, equipment & land	108,950,941	99,788,565
Functioning as endowment & other designated	34,673,972	31,211,930
Restricted:		
Temporarily	53,207,538	52,758,171
Permanently	40,878,469	40,478,482
TOTAL NET ASSETS	\$ 267,671,204	\$ 487,848,632
TOTAL LIABILITIES & NET ASSETS	\$ 511,909,615	



Operating Income



- Bishop's Lenten Appeal
- Donations, Bequests & Misc. Contributions
- Parish Assessment
- Program Revenue
- Investment Income for Programs

BISHOP'S LENTEN APPEAL (BLA) accounted for more than \$18 million in income in 2018 to support ministries and programs throughout the Diocese. BLA contributions fund pastoral programs, religious personnel development, education, and social services, as well as contribute to the administrative support of ministries and offices at the diocesan level.

DONATIONS, BEQUESTS AND MISCELLANEOUS CONTRIBUTIONS totaled more than \$7 million. Current year donations and bequests continue to be a source of funds for both donor-supported programs and long-term strategic funding needs, securing the future growth and well-being of our diocesan church. Because of the unpredictable and restricted nature of this type of income, we do not budget this activity in "operations."

PARISH ASSESSMENT accounted for more than \$7 million in operating income in 2018. This income is calculated and paid by parishes as a function of the regular parish offertory. Eight percent of the parish offertory, as of June 30, is computed and paid in monthly installments in the subsequent year. This income supports offices that serve parish, school and diocesan administration (e.g., Office of the Bishop).

PROGRAM REVENUE includes registration and professional development fees for a variety of initiatives, including Youth Ministry's WorkCamp, Conferences for the Engaged, and catechetical certification. Amounts contributed and received by the Tribunal are also included in program revenue.

INVESTMENT INCOME FOR PROGRAMS totaling \$2.7 million reflects the budgetary amount anticipated from the investment returns of diocesan reserves and/or endowments. Actual investment returns may or may not be indicative of what is budgeted and utilized for operational need.

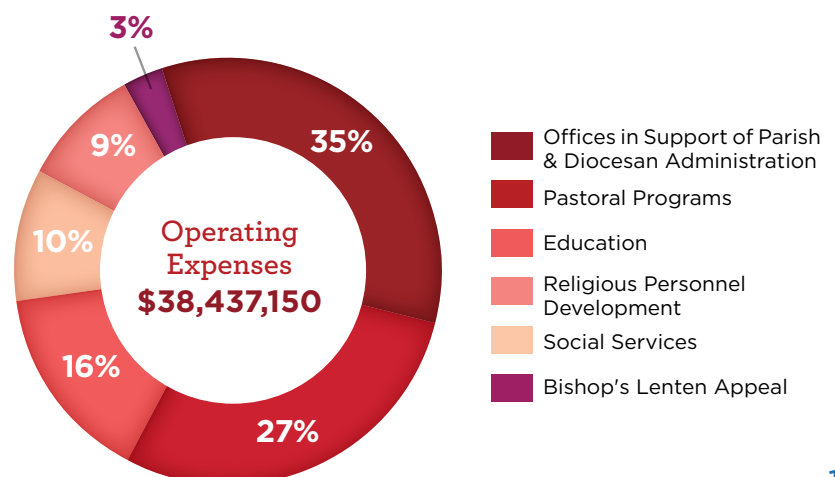
Operating Expenses

PASTORAL OFFICES include those involved with evangelization and communicating the Faith, Youth and Campus Ministries; Hospital Ministry; the Office for Marriage, Family and Respect Life; the Spanish Apostolate; the Office of Multicultural Ministries; the Permanent Diaconate Program, Tribunal and Parish Subsidies; the Virginia Catholic Conference; the Diocese's support of two missions in the Dominican Republic, St. Rose of Lima Priests' Retirement Villa, and the San Damiano Spiritual Life Center.

EDUCATION includes the Office of Catholic Schools, the Office of Catechetics and the Tuition Assistance Program.

RELIGIOUS PERSONNEL DEVELOPMENT includes the Office of Vocations (seminarian education) and other religious personnel development programs.

SOCIAL SERVICES include the diocesan subsidy to Catholic Charities, the Office of Child Protection and Victim Assistance, and other charitable causes.



Growth and Renovation in 2018

Below are listed some of the projects within the past year:



BASILICA OF SAINT MARY, ALEXANDRIA
Rectory roof replacement

BISHOP IRETON HIGH SCHOOL, ALEXANDRIA
Groundbreaking for new building

CHRIST HOUSE, ALEXANDRIA
Repairs

CHURCH OF THE NATIVITY, BURKE
New school playground

OUR LADY, QUEEN OF PEACE, ARLINGTON
Church renovations

ST. PAUL VI HIGH SCHOOL, SOUTH RIDING (FUTURE)
New school construction

SAINT AGNES, ARLINGTON
Parish center and rectory roof replacement

SAINT ANN, ARLINGTON
School roof replacement

SAINT FRANCIS de SALES, PURCELLVILLE
Church renovations

SAINT JOHN THE APOSTLE, LEESBURG
Rectory renovations

SAINT JOHN THE EVANGELIST, WARRENTON
Preschool addition

SAINT JUDE, FREDERICKSBURG
Church completion

SAINT MARY THE IMMACULATE CONCEPTION, FREDERICKSBURG
Church roof replacement

SAINT STEPHEN THE MARTYR, MIDDLEBURG
Church renovations

SAINT VERONICA, CHANTILLY
Sanctuary upgrades



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